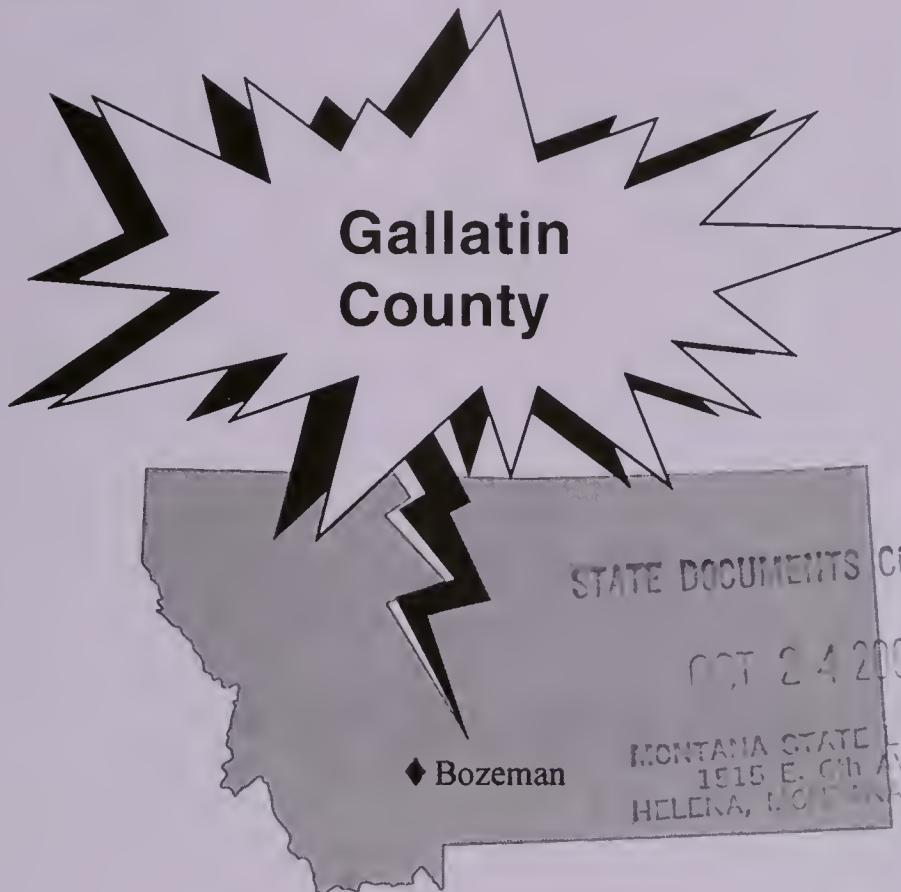


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# Department of Labor and Industry Labor Market Information for

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MONTANA STATE LIBRARY



## Cities and Towns in Gallatin County

Amsterdam	◆	Belgrade	◆	Big Sky	◆	Bozeman
Bozeman Hot Springs	◆	Church Hill	◆	Gallatin Gateway		
Logan	◆	Lombard	◆	Manhattan	◆	Maudlow
Three Forks	◆	Trident	◆	West Yellowstone	◆	Willow Creek

The most current county-by-county information can be found in our quarterly publication *Employment and Labor Force Trends*. And most of our information is on the Internet at <http://rad.dli.state.mt.us/>. In addition, we'll do our best to provide information in accessible format, on request, in compliance with the Americans with Disabilities Act.

Provided by the Office of Research & Analysis  
Job Service Division  
Montana Department of Labor & Industry  
P. O. Box 1728, Helena, Montana 59624  
Phone 406-444-2430/FAX 406-444-2638  
Toll free within Montana 800-633-0229  
Toll free outside Montana 800-541-3904  
TDD 406-444-0532

8/23/99

## Gallatin County

Located in southern Montana, Gallatin County is Montana's fifth most populous with 50,463 residents, according to the 1990 Census.

Bozeman, the county seat, is the state's sixth largest city with a population of 22,660. The city is located in the fertile Gallatin Valley and 90 miles northwest of Yellowstone National Park. Bozeman is home to Montana State University and the Museum of the Rockies. It's a major agricultural and recreation area surrounded by mountains and national forests. According to the *Montana Almanac*, by authors Andrea Merrill and Judy Jacobson, the county was established in 1865 and was one of the original nine counties established by the Territory of Montana.

According to the U.S. Bureau of the Census, median income for Gallatin County households in 1989 was \$23,345. The county is 2,532.7 square miles in area; 2,506.9 square miles in land area and 25.8 in inland water area.

County residents experience the four distinct seasons. According to the *Montana Almanac*, the average daily low in January between 1980 and 1989 was 7.8 degrees above zero and average January snowfall 40.8 inches. The average daily high in July was 75.7 degrees above. The *Montana Almanac* shows the annual average precipitation in Bozeman in 1994 was 17.77 inches and the length of growing season 155 days.

### Top 20 Private Employers In Gallatin County

*Listed In Alphabetical Order*

Albertson's  
Big R  
Big Sky Carvers  
Big Sky of Montana  
Bozeman Daily Chronicle  
Bozeman Deaconess Hospital  
Bridger Bowl

Costco  
Gibson Guitar  
Home Care Services  
Kenyon Noble Lumber & Hardware  
KMart  
Life-Link International  
Louisiana Pacific

Martel Construction  
McDonald's  
Powerhouse Technologies  
Revelation Engineering  
Video Lottery Consultants  
Wal-Mart

Source: Montana Department of Labor & Industry, Office of Research & Analysis.

Fourth Quarter 1998 Unemployment Insurance Information.

This list includes ONLY private industry employers subject to Unemployment Insurance. Railroads and city, county, state and federal government agencies (including public school districts and universities) are excluded.

### Gallatin County Population

Source: U.S. Bureau of the Census

Area	7/1/98 Estimate	7/1/97 Estimate	4/1/90 Census	% Change '90 to '98	% Change '90 to '97
Montana	880,453	878,730	799,085	10.2%	10.0%
Gallatin County	82,545	81,198	50,483	23.9%	21.3%
Belgrade	5,018	4,841	3,422	46.8%	41.5%
Bozeman	29,938	29,144	22,660	32.1%	28.6%
Manhattan	1,423	1,397	1,034	37.6%	35.1%
Three Forks	1,528	1,604	1,203	27.0%	25.0%
West Yellowstone	1,161	1,086	913	27.2%	16.9%

Census and Economic Information Center, Montana Department of Commerce, Helena, MT 59620, 406-444-2896.

1,000 copies of this flyer were printed at an estimated cost of \$100.60.

# 1998 New Businesses by Industry Gallatin County

SIC Code*	Industry	# of New Busi- nesses
15	General Building Contractors	41
17	Special Trade Contractors	40
87	Engineering Services	33
86	Membership Organizations	31
73	Business Services	20
65	Real Estate	19
58	Eating & Drinking Places	17
79	Amusement & Recreation Services	13
88	Private Households	10
50	Durable Goods-Wholesale Trade	9
59	Miscellaneous Retail Trade	9
57	Furniture & Home Furnishings	8
07	Agricultural Services	8
75	Auto-Repair Services	8
64	Insurance Agents, Brokers & Service	8
80	Health Services	8
42	Trucking-Warehousing	8
81	Legal Services	8
83	Social Services	7
82	Educational Services	7
62	Security & Commodity Brokers, Dealers, Exchanges & Services	5
78	Miscellaneous Repair Services	5
55	Auto Dealers-Gasoline Service Stations	4
52	Building Materials, Hardware, Garden Supply & Mobile Home Dealers	4
51	Wholesale Trade-Nondurable Goods	4
54	Food Stores	3
72	Personal Services	3
70	Hotels, Rooming Houses, Camps & Other Lodging Places	2
78	Motion Pictures	2
02	Agricultural Production-Livestock & Animal Specialties	2
95	Administration of Environmental Quality Programs	2
25	Furniture & Fixtures	2
35	Industrial & Commercial Machinery & Computer Equipment	2
45	Transportation By Air	2
47	Transportation Services	2
48	Communications	2
49	Electric, Gas & Sanitary Services	2
56	Apparel & Accessory Stores	2
20	Food & Kindred Products	2
89	Services, Not Elsewhere Classified	1
16	Heavy Construction other than Building Construction-Contractors	1
41	Local & Suburban Transit & Interurban Highway Passenger Transportation	1
30	Rubber & Miscellaneous Plastics Products	1
34	Fabricated Metal Products, Except Machinery & Transportation Equipment	1
60	Depository Institutions	1
61	Nondepository Credit Institutions	1
<b>Total</b>		<b>371</b>

Source: Montana Department of Labor & Industry, Office of Research & Analysis.

\*SIC Code: Standard Industrial Classification Code.

New businesses registered with the Unemployment Insurance Program.

Does not include businesses which had a change in ownership.

## Resources

### Annual Average Labor Force For Gallatin County

Year	Civilian Labor Force		Unemployed	Unemployment Rate
	Employed	Unemployed		
1970	13,689	13,317	372	2.7%
1971	14,061	13,659	402	2.9%
1972	15,162	14,713	449	3.0%
1973	16,251	15,693	558	3.4%
1974	17,530	16,769	761	4.3%
1975	17,667	16,608	1,059	6.0%
1976	18,558	17,616	942	5.1%
1977	17,948	17,079	869	4.8%
1978	19,681	18,721	960	4.9%
1979	19,834	18,944	890	4.5%
1980	19,906	18,680	1,226	6.2%
1981	21,022	19,865	1,157	5.5%
1982	22,567	21,147	1,420	6.3%
1983	23,541	22,029	1,512	6.4%
1984	25,415	24,190	1,225	4.8%
1985	26,144	24,815	1,329	5.1%
1986	26,447	24,872	1,575	6.0%
1987	26,016	24,513	1,503	5.8%
1988	25,574	24,389	1,185	4.6%
1989	26,786	25,775	1,011	3.8%
1990	28,667	27,306	1,361	4.7%
1991	30,018	28,385	1,633	5.4%
1992	31,969	30,237	1,732	5.4%
1993	33,247	31,730	1,517	4.6%
1994	33,858	33,087	771	2.3%
1995	36,091	35,121	970	2.7%
1996	37,849	36,886	963	2.5%
1997	39,338	38,170	1,168	3.0%
1998	40,836	39,560	1,276	3.1%

Source: Montana Department of Labor & Industry, Office of Research & Analysis (1999 Benchmark).

### Summary of Major Occupational Categories By Sex 1990 Census-Equal Employment Opportunity Data Civilian Labor Force-All Persons

Occupation	Total	Male	Female
<b>TOTAL</b>	26,541	14,560	11,981
<b>Managerial and Professional Specialty Occupations</b>	7,149	3,989	3,160
Executive, Administrative and Managerial Occupations	2,814	1,622	1,192
Professional Specialty Occupations	4,335	2,367	1,968
<b>Technical, Sales and Administrative Support Occupations</b>	7,973	3,077	4,896
Technicians and Related Support Occupations	816	483	333
Sales Occupations	3,445	1,881	1,564
Administrative Support Occupations, Including Clerical	3,712	713	2,999
<b>Service Occupations</b>	4,334	1,567	2,767
Private Household Occupations	124	0	124
Protective Service Occupations	280	197	83
Service Occupations, Except Protective and Household	3,930	1,370	2,560
<b>Farming, Forestry, Fishing</b>	1,441	1,117	324
<b>Precision Production, Craft and Repair Occupations</b>	2,673	2,429	244
Mechanics and Repairers	866	831	35
Construction Trade	1,182	1,136	46
Extractive Occupations	24	24	0
Precision Production Occupations	601	438	163
<b>Operators, Fabricators and Laborers</b>	2,889	2,322	567
Machine Operators, Assemblers and Inspectors	881	650	231
Transportation and Material Moving Occupations	1,138	1,011	127
Handlers, Equipment Cleaners, Helpers and Laborers	870	661	209
<b>Unemployed, No Recent Civilian Work Experience</b>	82	59	23

Source: U.S. Bureau of the Census, Equal Employment Opportunity File, (CO-ROM)

### ⇒ Chambers of Commerce:

Belgrade Chamber, P. O. Box 1126, Belgrade, MT 59714, 406-388-1616  
 Big Sky Chamber, P. O. Box 160100, Big Sky, MT 59716, 406-995-3000  
 Bozeman Chamber, P. O. Box B, Bozeman, MT 59771-0046, 406-586-5421  
 Manhattan Area Chamber, P. O. Box 606, Manhattan, MT 59741, 406-284-6242  
 Three Forks Chamber, P. O. Box 1103, Three Forks, MT 59752, 406-285-4556  
 West Yellowstone Chamber, P. O. Box 458, West Yellowstone, MT 59758, 406-646-7701

### ⇒ Department of Labor and Industry

**Bozeman Job Service**  
 121 N. Willson, Bozeman, MT 59715, 406-582-9200

### Montana Department of Labor & Industry's Office of Research & Analysis Publications

For information on employment by industry, new businesses, labor market information, profile of the Montana worker, job projections to the year 2006 and hourly pay by occupation, contact the office at any of the numbers listed on the front of this publication or check out our Internet website at <http://rad.dli.state.mt.us/>.

### ⇒ Housing Costs:

Gallatin Association of Realtors, Room 1-A, 24 S. Willson, Bozeman, MT 59715, 406-587-0120

### ⇒ Internet:

Montana Job Service home page for job listings at <http://jsd.dli.state.mt.us/>. Cities and towns of Amsterdam, Belgrade, Big Sky, Bozeman, Gallatin Gateway, Manhattan, Three Forks, West Yellowstone and Willow Creek Home Pages—Use the Search Utilities on the Internet to find home pages for Montana cities.

### ⇒ Montana Motor Vehicle Division:

**Drivers' Licensing**

Bozeman—19 N. 10th Ave., 406-587-0461

### ⇒ Newspapers:

High Country Independent Press, 220 S. Broadway, Belgrade, MT 59714, 406-388-6762

Lone Peak Lookout, P. O. Box 160123, Big Sky, MT 59716, 406-995-4133

Bozeman Daily Chronicle, P. O. Box 1188, Bozeman, MT 59771, 406-587-4491

Three Forks Herald, P. O. Box 586, Three Forks, MT 59752, 406-285-3414

West Yellowstone News, P. O. Box 969, West Yellowstone, MT 59758, 406-646-9719

### ⇒ Public Libraries:

Belgrade Community Library, 106 N. Broadway, Belgrade, MT 59714-0929, 406-388-4346

Bozeman Public Library, 220 E. Lamme, Bozeman, MT 59715-3579, 406-582-2402

Manhattan Community Library, 100 E. Main, Manhattan, MT 59741-0008, 406-284-6363

Three Forks Community Library, 121 2nd Ave. E., Three Forks, MT 59752-0175, 406-285-3747

West Yellowstone Public Library, 220 Yellowstone Ave., West Yellowstone, MT 59758-0370, 406-646-9017

## Gallatin County Employment By Industry\*

### Annual Averages 1998

Industry	# of Establishments	Average Employment	Annual Wages Paid	Industry	# of Establishments	Average Employment	Annual Wages Paid
TOTAL ALL INDUSTRIES	3,252	31,194	\$66,985,133	RETAIL TRADE	877	7,845	\$112,967,8
PRIVATE BUSINESS	3,148	25,025	\$500,824,450	Big Materials-Garden	45	580	\$13,305,4
AGRI, FORESTRY, FISH	89	455	\$7,054,987	General Merchandise	11	840	\$14,038,9
Agri Production/Crops	15	119	\$1,274,962	Food Stores	42	908	\$13,130,3
Agri Production/Livestock	17	141	\$2,801,669	Auto Dealers-Servic Stations	72	715	\$17,894,3
Agriculture Services	54	194	\$2,982,828	Apparel & Accessories	42	292	\$4,045,2
MINING	7	76	\$2,041,202	Furniture Stores	63	450	\$8,329,4
Mining & Quarry Nonmetal	4	66	\$1,315,175	Eating & Drinking	208	2,967	\$26,391,1
CONSTRUCTION	487	2,355	\$59,374,857	Miscellaneous Retail	191	1,069	\$14,932,7
General Building	212	1,031	\$24,234,749	FINANCE, INSURANCE, REAL ESTATE	252	1,104	\$32,069,2
Heavy Construction	28	315	\$9,903,351	Banking	21	359	\$10,052,9
Special Trade	245	1,006	\$26,236,857	Credit Agencies	11	37	\$1,771,8
MANUFACTURING	166	2,926	\$65,663,465	Security & Commodity	20	77	\$3,630,8
Food Products	15	136	\$3,732,849	Insurance Carriers	17	96	\$3,214,2
Apparel	8	93	\$1,680,748	Insurance Agents	48	127	\$3,103,2
Lumber	25	373	\$9,273,187	Real Estate	133	379	\$7,146,1
Furniture	8	106	\$2,156,792	SERVICES	1,163	7,958	\$151,603,2
Printing-Publishing	24	292	\$6,643,921	Hotels & Lodging	98	1,704	\$34,231,3
Chemicals	4	33	\$1,073,630	Personal Services	46	227	\$3,012,9
Rubber-Miscellaneous Plastic	6	127	\$3,013,965	Business Services	158	840	\$18,059,8
Stone-Clay-Glass	9	220	\$8,091,662	Auto Repair Services	70	351	\$6,331,1
Fabricated Metal	8	43	\$787,307	Miscellaneous Repair Services	47	158	\$3,203,3
Nonelectrical Machinery**	12	97	\$2,851,916	Motion Pictures	23	141	\$1,747,7
Electronic & Other Electrical Equipment	10	212	\$5,297,104	Amusement & Recreation	97	787	\$8,694,1
Transportation Equipment	5	22	\$531,645	Health Services	135	1,408	\$40,816,4
Instruments	7	149	\$4,888,473	Health Services	63	178	\$6,566,7
Miscellaneous Manufacturing	15	617	\$14,322,352	Educational Services	20	188	\$2,572,2
TRANS., COMMUN., UTILITIES	125	1,128	\$28,802,848	Social Services	60	834	\$8,891,2
Local Transportation	9	141	\$1,429,306	Membership Organizations	74	347	\$4,468,0
Trucking-Warehousing	51	364	\$8,050,893	Engineering Services	216	721	\$23,841,0
Air Transportation	14	217	\$5,808,042	Private Households	33	44	\$508,1
Transport Services	15	98	\$2,356,360	Miscellaneous Services	8	19	\$1,008,8
Communication	21	171	\$4,599,270	GOVERNMENT	103	8,168	\$164,170,6
Elec., Gas, Sanitation	13	135	\$8,859,975	State	17	3,488	\$92,632,7
WHOLESALE TRADE	177	1,589	\$41,371,506	Local	64	2,158	\$50,458,3
Durable Goods	106	1,088	\$29,822,468	Federal	31	642	\$21,079,8
Nondurable Goods	71	481	\$11,649,036				

Source: Montana Department of Labor & Industry, Office of Research & Analysis. (Totals may not add due to nondisclosure of confidential industry data or to rounding.)

\*Employment Covered by Unemployment Insurance.

\*\*Industrial & Commercial Machinery & Computer Equipment.

## Per Capita Personal Income

	1970	1980	1990	1991	1992	1993	1994	1995	1996	1997
Montana	\$3,558	\$8,842	\$15,038	\$15,947	\$16,541	\$17,571	\$17,590	\$18,286	\$18,872	\$19,66
% of National Average	87%	88%	79%	81%	81%	83%	80%	79%	78%	78%
Gallatin County	\$3,076	\$8,031	\$15,289	\$16,239	\$16,950	\$17,740	\$18,437	\$19,564	\$20,725	\$21,55
% of National Average	75%	80%	80%	83%	82%	84%	84%	85%	86%	85%

Source: U.S. Department of Commerce Bureau of Economic Analysis, Regional Economic Information System. Released May 1999.

PLEASE NOTE: Because of time and budget constraints, we are only able to update our county flyers periodically. Individual tables are updated on a more frequent basis. You can call us if you'd like the most current information for a particular county. The Annual Averages for County Employment By Industry are updated annually, usually in June. The Top Employers are updated annually. Per Capita Income is usually released late spring. Population data for Montana is released in late December and county data in March. The Annual Average Labor Force information is benchmarked annually and numbers available before March. The other tables contain Census information and will be updated every 10 years. You can also look for more current information on our website listed on the front of this publication.

# 1998 New Businesses by Industry Gallatin County

SIC Code*	Industry	# of New Busi- nesses
15	General Building Contractors	41
17	Special Trade Contractors	40
87	Engineering Services	33
88	Membership Organizations	31
73	Business Services	20
65	Real Estate	19
58	Eating & Drinking Places	17
79	Amusement & Recreation Services	13
88	Private Households	10
50	Durable Goods-Wholesale Trade	9
59	Miscellaneous Retail Trade	9
57	Furniture & Home Furnishings	8
07	Agricultural Services	8
75	Auto-Repair Services	8
64	Insurance Agents, Brokers & Service	8
80	Health Services	8
42	Trucking-Warehousing	8
81	Legal Services	8
83	Social Services	7
82	Educational Services	7
62	Security & Commodity Brokers, Dealers, Exchanges & Services	5
78	Miscellaneous Repair Services	5
55	Auto Dealers-Gasoline Service Stations	4
52	Building Materials, Hardware, Garden Supply & Mobile Home Dealers	4
51	Wholesale Trade-Nondurable Goods	4
54	Food Stores	3
72	Personal Services	3
70	Hotels, Rooming Houses, Camps & Other Lodging Places	2
78	Motion Pictures	2
02	Agricultural Production-Livestock & Animal Specialties	2
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45	Transportation By Air	2
47	Transportation Services	2
48	Communications	2
49	Electric, Gas & Sanitary Services	2
58	Apparel & Accessory Stores	2
20	Food & Kindred Products	2
89	Services, Not Elsewhere Classified	1
16	Heavy Construction other than Building Construction-Contractors	1
41	Local & Suburban Transit & Interurban Highway Passenger Transportation	1
30	Rubber & Miscellaneous Plastics Products	1
34	Fabricated Metal Products, Except Machinery & Transportation Equipment	1
60	Depository Institutions	1
61	Nondepository Credit Institutions	1
<b>Total</b>		<b>371</b>

Source: Montana Department of Labor & Industry, Office of Research & Analysis.

\*SIC Code: Standard Industrial Classification Code.

New businesses registered with the Unemployment Insurance Program.

Does not include businesses which had a change in ownership.

**Gallatin County**  
**1990 Census of Population and Housing**  
**Persons by Age, Race and Sex**

School Age	Eskimo/Aleut/											
	White		Black		American Indian		Asian or Pacific Islander		Hispanic Origin		Other Race	
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
5-11	5,018	2,489	9	6	90	44	37	19	87	41	17	7
12-14	1,809	859	2	2	31	22	8	6	27	15	7	6
15-17	1,685	791	3	1	26	10	8	5	29	10	7	3
18-21	5,551	2,654	26	5	77	35	44	16	76	26	19	4
<i>Total</i>	14,063	6,793	40	14	224	111	97	46	219	92	50	20
Working & Voting Age	Eskimo/Aleut/											
	White		Black		American Indian		Asian or Pacific Islander		Hispanic Origin		Other Race	
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
16+	38,402	18,834	63	18	409	195	339	133	419	206	108	52
16-64	33,934	16,274	61	16	398	189	333	129	402	193	106	50
18+	37,301	18,299	60	17	396	191	334	131	397	200	104	50
18-64	32,833	15,739	58	15	385	185	328	127	380	187	102	48
Other Age Group	Eskimo/Aleut/											
	White		Black		American Indian		Asian or Pacific Islander		Hispanic Origin		Other Race	
	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female	Total	Female
0-4	3,367	1,643	6	2	65	33	62	38	53	27	11	7
5-17	8,512	4,139	14	9	147	76	53	30	143	66	31	16
18-44	25,336	12,035	53	14	344	165	297	112	339	164	94	44
45-64	7,497	3,704	5	1	41	20	31	15	41	23	8	4
65+	5,386	3,044	2	2	13	7	8	5	20	14	3	2
<i>Total</i>	49,180	24,081	80	28	608	300	449	199	593	293	146	73

Source: U.S. Bureau of the Census, Equal Employment Opportunity File, (CD-ROM).

**Gallatin County**

County of Residence	# Who Work in Gallatin County	County of Work	# Who Live in Gallatin County
Out of State	181	Out of State	297
Broadwater County	32	Broadwater County	42
Cascade County	28	Cascade County	29
Flathead County	24	Gallatin County	23,331
Gallatin County	23,331	Lewis & Clark County	124
Jefferson County	45	Madison County	79
Lewis & Clark County	73	Missoula County	45
Madison County	237	Park County	300
Missoula County	20	Silver Bow County	32
Park County	278	Stillwater County	26
Silver Bow County	30	Yellowstone County	88
Yellowstone County	99	Other Montana Counties	124
Other Montana Counties	126		

Source: 1990 Census Data provided by the U.S. Department of Labor, Bureau of Labor Statistics.